

GIFT OF SECURITIES TO BISHOP'S UNIVERSITY

The Bishop's University Foundation is pleased to accept donations to the University made via gifts of securities, a particularly tax-advantageous method of contributing to Bishop's.

INSTRUCTIONS AND INFORMATION:

- Please ensure that your broker has all of the information in this declaration.
- Please notify the University Advancement Office of your intentions by contacting: Lorna Ruemper, Development Assistant at 819-822-9660 or by sending this completed form to Foundation@ubishops.ca and david@shercap.com.
- The value of the securities transferred is established based on the closing market value of the securities on the day they are received by Sherbrooke Street Capital. A tax receipt will be issued for this amount.

DONOR INFORMATION

Name:			
Address:			
City:	Province/State:	Postal Code:	
Contact Phone #:	Email Address:		

SECURITY INFORMATION

Security name:	
Number of shares being transferred:	
Estimated transfer date:	

I am making a gift of the above-mentioned securities to benefit Bishop's University, in particular:

FUNDS TRANSFER INFORMATION

Name of Financial Institution:			
Address:			
City:	Province/State:	Postal Code:	
Contact Phone #:	Email Address:		
Donor Name:			
Donor Account #:			

RECEIVING FINANCIAL INSTITUTION

Name/#s of Institution:	Sherbrooke Street Capital/NBIN FINS#: T080 DTC#: 5008
Beneficiary Account Name:	Bishop's University Foundation
Beneficiary Account Number:	6D3ANYA (for Canadian securities) 6D3ANYB (for US securities)
Contact Details:	David Jones, Sherbrooke Street Capital Tel: (514) 937-9800; Fax: 514-937-1134 Email: david@shercap.com

**Thank you for your generous support of the Bishop's University Foundation
and for making a difference in the lives of our students!**